

Leadership Conferences

Purposes

A yearly leadership conference that is a mix of:

1. Developing strategies and plans for the improvement of parish life & ministry. This would be based on a process of reflecting on and learning about, the whole, or some area of parish life
2. Community building among parish leaders
3. Spiritual development
4. Increasing the common competencies of parish leaders for the above. Part of our purpose is for the vestry and other leaders to increase their skills and knowledge for congregational development and leadership.

These four elements of the leadership conference are interrelated. The assumption is that they support and build on one another.

Conference Assumptions

- The conference would take place around the same time each year
- Make an agreement with a consultant to design and facilitate the conference for at least three consecutive years. The agreement can be extended for additional three-year periods. Occasionally we'll extend it on a year-by-year basis for a year or two. We begin with the assumption of working together for a long enough period to allow a building effect in both the work and the relationships. The agreement can be ended if either the consultant or the parish believes that makes sense (inadequate "fit", financial issues, etc.)
- Participants would always include at least the rector and vestry.
 - Participation could be expanded to other parish leaders (e.g., leaders of ministries and committees, past vestry members, etc.).
 - It could also be an open-invitation event. All vestry members would be expected to participate but any member would be welcome. Those attending would fully participate in the conference work and in the initial follow-up efforts that flow out of the conference.
- The conference would include work, worship, meals and social time.
- The optimal conditions for a conference include a location away from the parish, two nights/three days, in a setting that is renewing while allowing for group work. The leadership conference is no less than a Friday night, Saturday 8:30 - 4:00 p.m. which could be on site at the parish or at a conference center; or a Friday night through Sunday lunch event at a conference center (have other clergy cover the HE in the parish, celebrate with the vestry; this format allows more time for building glue among people and time to not make it all too driven.).
- Advance and follow up: The advance work might include phone and e-mail contact with a small working group, including the rector. The consultant works out objectives and a broad design for the event. Occasionally that is sent to the working group for suggestions. The group would be selected by the rector/vestry a few months before the conference. The group may be asked to gather information from the vestry and/or others to help establish the goals. The group would also manage conference logistical issues. There might be a follow up call or e-mail exchange after the conference. Note: The extent of advance and follow up work has a considerable impact on the cost. *For example* in 2008 a Friday eve through Sunday morning event with the advance and follow up work described above would run around \$3600 plus expenses for 30 hours of consultant time (assumes a fee \$120/hr; consultants charge a broad range of fees depending on their experience and training). If there is a need to reduce the fee that can sometimes be done by dropping the consultant's advance and follow up work.
- Each year's conference would include all four of the purposes in some fashion while being designed around the current needs of the parish.

- The conference design is understood as being adaptable. It is normal for issues to surface during the conference or for the group's attention and interest to be drawn to some aspects of the work over others. The group's energy needs to be taken into account as the conference progresses.
- One aspect of the consultant's role is to ask the group to try new ways of exploring decision making, community building and spiritual development and for the group to generally be willing to enter into the exploration of those new ways.

Possible Effects of Having a Conference

There are a variety of ways in which the pattern of having leadership conferences may impact a parish:

- Leadership formation as people gain confidence in being parish leaders
- Greater sense of what it is to be a leader in the church. An ability to relate leadership to the unique purposes and dynamics of a parish.
- Setting parish issues in a broader and deeper context. Relating issues to the parish's spiritual life and dynamics, to the trends and forces in the parish's environment, to the primary task of a parish church, etc.
- Becoming more strategic
- The identification of potential leaders (if the conference is an open-invitation event).
- Increased follow-through on parish issues, e.g., focusing on the most strategic and primary task related work, membership growth, staff development, etc.
- Having an additional way to hear and engage the "rubs" that naturally and usefully emerge in a parish as people have concerns and/or ideas for change. A Conference can be part of how parish leaders stay aware of external social and wider organizational forces and shifts from within the organization. This approach to managing organizational change can keep the system in touch with itself and its environment, create a "demand system" for continuous improvement, help negotiate differences, and prevent the development of high conflict levels.

Agreement

Include the following items:

- Fee and expenses. Include any assumptions about increasing the fee over time or how added on work will be billed. Charge for travel time if any (many consultants bill travel time at half the rate)
- The anticipated time involved – on site, advance and follow up.
- Set a date for the consultant to talk with the working group that will help establish conference goals and deal with logistics.
- The consultant can provide a list of items and conditions needed for the conference: Easels, large newsprint pads, markers (dark color, chisel tip), masking or blue tape, how many meeting rooms will be needed (think about break out groups) and the arrangement of those rooms.

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